

Dear Sir/ Madam,

We thank you for having chosen “WT Auto” to manage the various facets of your mutual fund and related businesses. We hope that the various Utility and Reports generated by “WT Auto” have eased operational burden and enabled getting more business.

We at Fin-Soft Solutions have several times in the past upgraded “WT Auto” based on quality client feedback. As part of our continuous endeavor and our whole-hearted commitment, we are proud to announce some New Developments.

NEW FEATURES (WT-AUTO/PAT)

1. T/R Slip Printing from original folio details (As provided by RTGS)
2. PAN/ KYC & transactions form storage within software
3. “Top 5” Fund Performer Report, at time of logging in the software (daily updating)
4. Systematic transaction alerts & MIS
5. FMP Maturity Reports
6. MF application form printing from the software
7. SMS service to make clients aware of portfolio valuation & other information. Information can be exported in required format of service provider (i.e. MS Excel from scheduler)
8. “Remote Access Services” for any help or support so that we can assist clients from Ahmedabad office. This will help in faster client servicing and also reduce disturbance at client site.

NEW PRODUCT.

1. **WT-CORP** – A full fledged software for large-sized financial product distributors, which include all the facets of WT Auto and much more
2. **AMFI-WEB** – A real-time Web solution designed for IFA & mid-sized distributors @ very affordable prices. In this version Users and their clients can access various reports on the Web (No more carrying Laptops). Users do not require ‘Own’ web site for this Product. Demo at <http://www.mokshartindia.com/demo/index.aspx>
3. **WEB BROWSER - NANO** – A web-site design with mutual fund related content, which can be customized for your website. We expect a much wider coverage over time. Demo at http://www.mokshartindia.com/wtbrowser/mutual_pages.aspx

We request you to kindly contact Mr. Ashesh Shah for all new Products & Services.

Yours Sincerely,
For Fin-Soft Solutions

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