



New Features Added In WT AUTO/PAT Software

Date: October 05, 2009

Dear Sir/ Madam,

Fin-Soft strongly believes in Live Relationship with its valuable clients & we always try to maintain "THE BEST" services that is why we are regularly updating our software & adding lot more features to it. One-stop-shop Fin-Soft is competent to provide products for all target segments. We are glad to inform you that we are regularly updating our software and adding lot more features to it.

We thank you for having chosen "WT Auto / PAT" to manage the various facets of your mutual fund and related businesses. We hope that the various Utility and Reports generated by "WT Auto / PAT" regularly have eased operational burden and it will become helpful to you to communicate more effectively with your clients' as well as getting more business in this current adverse situation

We at Fin-Soft Solutions have several times in the past upgraded "WT Auto / PAT" based on quality client feedback / suggestions. As part of our continuous endeavor and our whole-hearted commitment, we are proud to announce some New Developments.

These festive occasions, we are adding following features to help you in current situation. You can find who are your most important client by AUM.

By adding multiple options for auto email sender, we have tried to make our user more comfortable towards client services.

NEW FEATURES (WT-AUTO/PAT)

1. AUM / Client wise option is added in AUM Report.
2. You can also obtain Invested Amount after deducting Dividend Reinvestment Amount in Summary of Investment Report & able to send the same reports to your clients with the help of e-Mail Scheduler (Auto Sender).
3. Replace Portfolio As On Date Report with As On Date Value With Invested Amount Report in e- Mail Scheduler (Auto Sender)

NEW PRODUCT:

1. **WMS (Wealth Management System):** "A Comprehensive Web-based Solution" for Client's Entire Wealth Management - across MFs, Bonds, FDs & Financial Planning (Client's Profiling).
2. **WEB SITE DEVELOPMENT:** A Comprehensive Website for distributors and brokers of financial products - An integrated solution to explore Business Opportunity on the WEB.
3. **AMFI – WEB ECO:** A web-based solution for mid sized distributors / advisors / IFA.
4. **SMS ALERT FACILITY:** Provides you articles or links of articles regarding Mutual Fund / Finance Industry.

For any further queries kindly contact us.

Contact Persons: Krutika – 09909967118, krutika@fin-soft.com

Khyati – 09909967119, khyati@fin-soft.com

Wish you all the best for festive season.

With Best of Regards,
Ashesh Shah
09825028551