

ZERO PERCENTAGE (0%) LOAD - 2009 , A Quest Of Survival ???..

After April-2009 we all feel relief by observing Positive Market trends followed by Election results & steady government.

The circular/decision made by SEBI to remove load from the Mutual-Funds transaction & Brokerage to be collected directly from the Investors.

Right now actual sufferers are "Mutual Fund Advisors", who have put tremendous Efforts and Labor to convince people to divert towards Mutual Fund Industry.

The question: Who is Supporting "Mutual Fund Advisors"?

FIN-SOFT is always committed to Mutual Fund Industry indirectly by serving Mutual Fund Advisors.

For Basic Version (Off line) we have WT-AUTO with slashed price @ 50%, from ~~Rs.36,000/-~~ to Rs.18,000/- only.

Even at the inflation rate of More Than 10 % we have a steady AMC charges. (Since Year 2004-05).

FIN-SOFT is offering the Total Real Time Web-Based solution so that Mutual Fund Advisors can Globally reach Clients at any place, even those who are sitting at their hometown. Mutual Fund Advisors can play and manage Advisory Role Globally (i.e. spreading clientele base across the India and for NRI across the world).

For more details of the Software,
Kindly Login to our Demo Website: -

www.mokshartindia.com

For (Portfolio Login):

<http://www.mokshartindia.com/demo/index.aspx>

For (MF Research - Web Browser 'NANO')

http://www.mokshartindia.com/wtbrowser/mutual_pages.aspx

❖ **How Amfi-Web will be Helpful to you?**

If you are an IFA, handling approximately 100 Nos. of clients & you are sending them reports (Portfolio Value Return Taxation etc.) at least once per month, then you have to prepare an excel work sheet, to take a print of the report & send it to clients through courier.

For all these actions, you have to spend Rs.15/- per report/client. Your monthly expenses are Rs.1500/- & yearly Rs.18,000/- approximately.(Plus Manpower Cost & with less accuracy).

If you are trying to avoid this cost, definitely you will lose your clients or Asset & resulted to lose your revenue in form of trail brokerage.

This is the time when we should available to the client a very easy way & provide them the best services to survive our business & ourselves.

Quest of Survival:-

- **Amfi-Web:(An affordable Option on Real Time WEB)**

1. You do not have to take a print copy.
2. You do not have to send courier.
3. You don't have to send a T/R. Application.
(It is available on your Web-site).

- **Gain: What gain you will receive? :**

1. You are saving your -
 - a. Printing Expenses.
 - b. Courier Charges.
 - c. Manpower Charges.
2. Your availability can be continue with the clients
3. Even you are improving clientele services
4. Online Status.
5. Research Reports you can used to take correct decision for client advisory.
6. Authentication of your self. By offering services with Proper software.
7. You can show your commitment towards client services even though in current adverse situation.

❖ *We kindly advised you to convert (current) adverse situation in to your favors by taking the help of the "Amfi-Web Portfolio Services."*

Kindly Contact US for Online Demonstration:-

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