



TRAIL BROKERAGE

Market regulator M/s. SEBI has recently removed the Upfront Load for Mutual Funds transactions.

Trail Brokerage is only/major income source for Mutual Fund Advisors.

WHAT IS BROKERAGE??

Brokerage is a payment made to the brokers who acquire funds for the Mutual Fund. Advisors help the investors in making investment decisions. Hence they need to be updated on information about the fund's products and performance as well. Brokerage payments are made on a monthly basis and quarterly basis.

Heads of the Brokerage

- Upfront
- First Year Trail
- Long Term Trails (Second Year Onwards)

KINDLY ASK THESE QUESTIONS TO YOURSELF!!!

1. Are you getting correct Trail Brokerage from AMC?
 2. Have you ever tried to calculate Trail Commission by yourself?
 3. Are you able to reconciliation of Trail to be received from AMC?
- Fin-Soft is providing the tool to calculate the Trail & Upfront Brokerage.

WHY YOU REQUIRE FIN-SOFT?

If you realized that you should adopt software, there are various alternative products available in the market. So why only Fin-Soft?

- To calculate correct Trail & Upfront Commission by yourself,
- To generate various kinds of reports to provide Client Services.

Our presence in the market is since year 2000. This is our proven product & we are maintaining with our highly experienced skill & domain knowledge with transparency.

**WE ARE PROVIDING EVERYTHING THAT YOU NEED
EVEN THOUGH WE ARE NOT BROKER**